

Investment Banking Group Representative Transactions: Capital Formation

*[*Denotes client represented by David A. Noyes & Company, or by (or under the supervision of) a current David A. Noyes principal during prior associations.]*

FIRST SECURITY, INC.

Owensboro, KY

Private Placement: 111,588 shares of Common Stock \$3,124,460

Private Placement: \$7,791,000 Convertible Debentures

EVOTEM, LLC

Indianapolis, IN

Promissory Notes with Warrants: \$300,000

EVOTEM, LLC

Indianapolis, IN

Rights Offering: \$500,000

EVOTEM, LLC

Indianapolis, IN

Promissory Notes with Warrants: \$350,000

PARK PLACE SENIOR LIVING, LLC.

Ft. Wayne, IN

Private Placement: \$2,000,000 Debentures with Warrants

SUGAR GROVE SENIOR LIVING, LLC.

Plainfield, IN

Private Placement: \$1,500,000 Debentures with Warrants

EVOTEM, LLC.

Indianapolis, IN

Convertible Promissory Notes: \$625,000

I POWER ENERGY SYSTEMS, LLC.

Anderson, IN

Convertible Preferred Units Series B: \$2,000,000

AMERICAN FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 14

Indianapolis, IN

Unit Investment Trust: 94,244

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AMERICAN FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 13

Indianapolis, IN
Unit Investment Trust: 136,573

BEHAVIORAL RECOGNITION SYSTEMS, INC.

Houston, TX
Private Placement: 2,404,027 shares of Common Stock: \$7,212,082

EVOTEM, LLC.

Indianapolis, IN
Series A Units: \$581,250

I POWER ENERGY SYSTEMS, LLC

Anderson, IN
Preferred Units Series A: \$376,576

INDIANA BANK CORP.

Dana, IN
Convertible Subordinated Notes: \$1,195,000

AMERICAN FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 12

Indianapolis, IN
Unit Investment Trust: 255,715

FARRIS FLORAL, INC.

Indianapolis, IN
New Issue: 120,000 shares of preferred stock
New Issue: \$1,300,000 subordinated notes

AMERICAN FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 11

Indianapolis, IN
Unit Investment Trust: 423,094

FEDERAL HOME LOAN BANK

Consolidated System Notes: \$100,000,000

AMERICAN FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 10

Indianapolis, IN
Unit Investment Trust: 581,843

CENTRAL INDIANA ETHANOL LLC.

Marion, IN
Junior Subordinated Notes: \$10,000,000

INDIANA BANK CORP.

Dana, IN
Private Placement: 139,527 shares common stock

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AMERICAN FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 9

Indianapolis, IN
Unit Investment Trust: 401,419

AMERICAN HEARTLAND FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 8

Indianapolis, IN
Unit Investment Trust: 817,225 units

AMERICAN HEARTLAND FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 7

Indianapolis, IN
Unit Investment Trust: 865,823 units

INDIANA BUSINESS BANK

Indianapolis, IN
New Issue: 1,484,100 shares common stock, initial public offering

AMERICAN HEARTLAND FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 6

Indianapolis, IN
Unit Investment Trust: 467,398 units

AMERICAN HEARTLAND FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 5

Indianapolis, IN
Unit Investment Trust: 500,807 units

AMERICAN HEARTLAND FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 4

Indianapolis, IN
Unit Investment Trust: 432,896 units

CENTRAL STATES FINANCIAL INSTITUTIONS PORTFOLIO – SERIES 3

Indianapolis, IN
Unit Investment Trust: 380,101 units

FIRST SHARES BANCORP, INC.

Greenwood, IN
Secondary Offering: 120,000 shares common stock

FIRST SHARES BANCORP, INC.

Greenwood, IN
New Issue: \$5,000,000 subordinated debentures and mandatory stock purchase contracts

FIRST SHARES BANCORP, INC.

Greenwood, IN
New Issue: 388,267 shares common stock, initial public offering

CENTRAL STATES FINANCIAL INSTITUTIONS TRUST – SERIES 2

Indianapolis, IN
Unit Investment Trust: 106,095 units

CENTRAL STATES FINANCIAL INSTITUTIONS TRUST – SERIES 1

Indianapolis, IN
Unit Investment Trust: 596,494 units

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WEATHERLY HOSPITALITY GROUP, INC.

Chicago, IL

New Issue: 100,000 shares convertible preferred stock, private placement

MAHASKA INVESTMENT COMPANY

Oskaloosa, IA

New Issue: 805,000 shares common stock, initial public offering

PERSONNEL MANAGEMENT, INC.

Greenwood, IN

New Issue: 823,505 shares common stock, initial public offering

THE MORGAN GROUP, INC.

Elkhart, IN

New Issue: 1,100,000 shares common stock, initial public offering

FNBC FIRST NATIONAL BANK CORP.

Mount Clemens, MI

New Issue: \$6,000,000 convertible subordinated debentures

INDIANA BANCSHARES, INC.

Greenwood, IN

New Issue: \$5,374,990 subordinated debentures and mandatory stock purchase contacts

FIRST NATIONAL BANK CORPORATION

Mount Clemens, MI

New Issue: \$6,046,500 subordinated debentures and mandatory stock purchase contacts

INDIANA FEDERAL SAVINGS AND LOAN ASSOCIATION

New Issue: 1,428,793 shares common stock in conversion

SUNRISE FEDERAL SAVINGS AND LOAN ASSOCIATION

Newport, KY

New Issue: 800,000 shares common stock in conversion (standby)

TOWER FEDERAL SAVINGS AND LOAN BANK

South Bend, IN

New Issue: 1,266,736 shares common stock in conversion

OTHER

In addition to the selected transactions listed above, numerous other engagements related to successful anti-takeover defenses, valuations, strategic plans, acquisition screening studies, dissenting shareholder actions, expert witness testimony and other financial advisory services have been provided by the professionals associated with David A. Noyes & Company / Investment Banking Group.