

## *Investment Banking Group Representative Transactions: Mergers & Acquisitions*

*[\*Denotes client represented by David A. Noyes & Company, or by (or under the supervision of) a current David A. Noyes principal during prior associations.]*

**\*FARRIS FLORAL, INC.**, Indianapolis, IN – acquired MCNAMARA FLORISTS, LLC, Indianapolis, IN.

**\*RICHMOND MUTUAL BANCORPORATION, INC.**, Richmond, IN - acquired MUTUAL BANCORP, INC., Sidney, OH.

**MAINSOURCE FINANCIAL GROUP, INC.**, Greensburg, IN - acquired \*HFS Bank, FSB, Hobart, IN.

**F.S. BANCORP**, LaGrange, IN – acquired \*AMERICAN HERITAGE BANCO, INC., Fremont, IN.

**HAVANA NATIONAL BANK**, Havana, IL - acquired \*SAN JOSE TRI-COUNTY BANK, San Jose, IL.

**PEOPLES COMMUNITY BANCORP, INC.**, West Chester, OH – acquired \*AMERICAN STATE CORPORATION, Lawrenceburg, IN

**LINCOLN BANCORP**, Plainfield, IN – acquired \*FIRST SHARES BANCORP, INC., Greenwood, IN.

**HARRODSBURG FIRST FINANCIAL BANCORP, INC.**, Harrodsburg, KY – acquired \*INDEPENDENCE BANCORP, New Albany, IN.

**MAINSOURCE FINANCIAL GROUP**, Greensburg, IN – acquired \*PEOPLES FINANCIAL CORPORATION, Linton, IN.

**FIRST CAPITAL, INC.**, Corydon, IN – acquired \*HOMETOWN BANCSHARES, INC., New Albany, IN

**UNIVERSAL BANCORP**, Bloomfield, IN – acquired the Indiana banking assets of First Bank of Mitchell, a subsidiary of \*WATERFIELD BANK CORPORATION, Irvine, CA

**CIB MARINE BANCSHARES, INC.**, Pewaukee, WI – acquired \*CITRUS FINANCIAL SERVICES, INC., Vero Beach, FL

**MUTUAL FIRST FINANCIAL, INC.**, Muncie, IN – acquired \*MARION CAPITAL HOLDINGS, INC., Marion, IN

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**MUTUAL FIRST FINANCIAL, INC.**, Muncie, IN – acquired \*MARION CAPITAL HOLDINGS, INC., Marion, IN.

**\*FIRST SHARES BANCORP, INC.**, Greenwood, IN – announced an agreement to acquire ONE BRANCH in Nashville, IN of THE HUNTINGTON NATIONAL BANK, Columbus, OH

**UNION BANK AND TRUST COMPANY**, Greensburg, IN – acquired ONE BRANCH in Frankton, IN of \*UNION FEDERAL SAVINGS BANK, Indianapolis, IN

**AMERICAN NATIONAL BANK AND TRUST COMPANY**, Muncie, IN – acquired FOUR BRANCHES in Anderson, IN and ONE BRANCH in Zionsville, IN of \*UNION FEDERAL SAVINGS BANK, Indianapolis, IN

**UNION FEDERAL SAVINGS BANK**, Indianapolis, IN – acquired \*INDIANA COMMUNITY BANK, SB, Lebanon, IN

**\*KENTLAND BANK, KENTLAND**, IN - acquired ONE BRANCH IN Rensselaer, IN of NBD BANK, N.A., Rensselaer, IN.

**\*FIRST FARMERS BANK & TRUST COMPANY**, Converse, IN - acquired ONE BRANCH in Sheridan, IN of NBD BANK, N.A., Sheridan, IN.

**\*NATIONAL CANTON BANCSHARES, INC.**, CANTON, IL - acquired UNION NATIONAL BANK OF MACOMB, Macomb, IL.

**COMMUNITY FINANCIAL CORPORATION**, Olney, IL - acquired \*AMERICAN BANCSHARES, INC., Highland, IL.

**UNION FEDERAL SAVINGS BANK**, Indianapolis, IN - acquired \*FIRST NATIONAL BANK OF MITCHELL, Mitchell, IN.

**PEOPLE'S TRUST COMPANY**, Brookville, IN - acquired ONE BRANCH in Hanover, IN of \*MADISON FIRST FEDERAL SAVINGS AND LOAN ASSOCIATION, Madison, IN.

**BLOOMFIELD STATE BANK OF BLOOMFIELD**, Bloomfield, IN - acquired TWO BRANCHES in Bloomington, IN of \*FIRST NATIONAL BANK OF MITCHELL, Mitchell, IN.

**STAR FINANCIAL GROUP, INC.**, Marion, IN - acquired TWO BRANCHES in Kokomo and Tipton, IN of \*1ST BANCORP, Vincennes, IN.

**CNB BANCSHARES, INC.**, Evansville, IN - acquired \*THE BANK OF ORLEANS, Orleans, IN.

**FIRST FINANCIAL BANCORP**, Hamilton, OH - acquired \*F & M BANCORP, Rochester, IN.

**FIRST WESTERN BANCORP**, F.S.B., Sharon, PA - acquired FOUR BRANCHES in Painesville, Mentor, Madison and Conneaut, OH of \*UNION FEDERAL SAVINGS BANK OF INDIANAPOLIS.

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**CITIZENS FEDERAL BANK, F.S.B.**, Dayton, OH – acquired SIX BRANCHES in Hamilton (4), Middletown and Fairfield, OH of \*UNION FEDERAL SAVINGS BANK OF INDIANAPOLIS.

**INDIANA FEDERAL CORPORATION**, Valparaiso, IN – acquired \*NCB Corp., Culver, IN and its subsidiary NORCEN BANK, Culver, IN.

\***GAB BANCORP**, Jasper, IN – acquired THE OTWELL STATE BANK, Otwell, IN.

\***GAB BANCORP**, Jasper, IN – acquired WINSLOW BANCORPORATION, INC., Winslow, IN and its subsidiary SOUTH WESTERN INDIANA NATIONAL BANK, Winslow, IN.

**MID AM, INC.**, Bowling Green, OH – acquired \*APOLLO SAVINGS & LOAN COMPANY, Cincinnati, OH.

\***GAB BANCORP**, Jasper, IN – acquired UNIBANCORP, Loogootee, IN and its wholly-owned subsidiary THE UNION BANK, Loogootee, IN.

**CNB BANCSHARES, INC.**, Evansville, IN – acquired \*INDIANA BANCSHARES, INC., Greenwood, IN.

\***AMERIANA BANCORP**, New Castle, IN – acquired \*DEER PARK FINANCIAL CORP., Cincinnati, OH.

**VALLEY FINANCIAL SERVICES, INC.**, South Bend, IN – acquired \*NORTHERN INDIANA SAVINGS ASSOCIATION, F.A., Chesterton, IN.

**COMMUNITY BANK**, Summitville, IN – acquired ONE BRANCH in Mount Clemens, MI of \*COLONIAL CENTRAL SAVINGS BANK, F.S.B., Mount Clemens, MI.

\***COLONIAL CENTRAL SAVINGS BANK**, F.S.B, Mount Clemens, MI – sold TWO BRANCHES to METROBANK, Indianapolis, IN.

\***COLONIAL CENTRAL SAVINGS BANK**, F.S.B, Mount Clemens, MI – sold its Lapel, Indiana BRANCH to COMMUNITY BANK, Summitville, Indiana.

**INB FINANCIAL CORPORATION**, Indianapolis, IN – acquired \*CITIZENS BANCSHARES CORPORATION, Bedford, IN.

**FIFTH THIRD BANCORP**, Cincinnati, OH – acquired \*C.S. BANCSHARES, INC., Connersville, IN.

**FIRST NATIONAL BANKSHARES, INC.**, Logansport, IN – acquired \*FIRST BANK OF AMERICA, INC., Monticello, IN.

**FIRST INTERSTATE CORPORATION OF WISCONSIN**, Kohler, WI – acquired \*FIRST INTERSTATE BANK OF NORTHERN INDIANA, N.A., South Bend, IN.

**FINANCIAL RESEARCH CORPORATION**, Chapel Hill, NC – acquired \*PEOPLES FEDERAL SAVINGS ASSOCIATION, Richmond, IN

**LINCOLN FINANCIAL CORPORATION**, Fort Wayne, IN – acquired \*ROBANCO FINANCIAL CORPORATION, Rochester, IN.

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**STANDARD FEDERAL BANK**, Troy, MI – acquired \*TOWER FEDERAL SAVINGS BANK, South Bend, IN.

**LAFAYETTE BANCORPORATION**, Lafayette, IN – acquired \*BANC OF REYNOLDS, Reynolds, IN.

**\*INDIANA BANCSHARES, INC.**, Greenwood, IN – acquired HOOSIER BANCSHARES, INC.,  
Bloomington, IN.

**MERCHANTS NATIONAL CORPORATION**, Indianapolis, IN – acquired \*ELSTON CORPORATION,  
Crawfordsville, IN.

**\*SUNRISE FEDERAL SAVINGS & LOAN ASSOCIATION**, Newport, KY – acquired SOUTH GATE FED-  
ERAL SAVINGS & LOAN ASSOCIATION, Fort Mitchell, KY.

**FORT WAYNE NATIONAL CORPORATION**, Fort Wayne, IN – acquired \*OLD-FIRST NATIONAL COR-  
PORATION, Bluffton, IN.

**AMERITRUST CORPORATION**, Cleveland, OH – acquired \*BOONE CORPORATION, Lebanon, IN.

**AMERITRUST CORPORATION**, Cleveland, OH – acquired \*CENTRAL INDIANA BANCORP, INC.,  
Fairland, IN.

**CITIZENS FIDELITY CORPORATION**, Louisville, KY – acquired \*FIRST MIDWEST BANCORP, New  
Albany, IN.

**INDIANA NATIONAL CORPORATION**, Indianapolis, IN – acquired \*COMMERCEAMERICA CORPORA-  
TION, Jeffersonville, IN.

**SUMMCORP**, Fort Wayne, IN – acquired \*AMERICAN STATE BANCORP, Sheridan, IN.

**AMERITRUST CORPORATION**, Cleveland, OH – acquired \*AMERICAN NATIONAL BANCSHARES, INC.,  
Noblesville, IN.

**FIRST OF AMERICA BANK CORPORATION**, Kalamazoo, MI – acquired \*FIRST BANCORP,  
Indianapolis, IN.

**FIRST OF AMERICA BANK CORPORATION**, Kalamazoo, MI – acquired \*FIRST LAPORTE FINANCIAL  
CORPORATION, LaPorte, IN.